

## **ADDENDUM NO. 1**

### **Tender No: IFL/HO/C&R/01/2023-24 – RFP for Sale / Assignment of a pool of financial assets of IFCI Factors Limited**

- In partial amendment to Tender No: IFL/HO/C&R/01/2023-24 - RFP for Sale / Assignment of a pool of financial assets of IFCI Factors Limited, it has been decided that Applicants shall be required to submit Earnest Money Deposit (EMD) of Rs.20 lakh prior to participating in E-Bidding as per the timelines detailed herein. The corresponding amendments in the Tender Document / RFP are detailed in this **Addendum No. 1**.
- This Addendum No. 1 shall form an integral part of the original Tender Document / RFP.
- Applicants are requested to submit a copy of this Addendum duly signed and stamped by their Authorized Signatories on each page (in addition to the stamped and signed copy of the original RFP).

Place: New Delhi

**Date: May 06, 2023**

Sd/-

Senior Vice President (Credit & Recovery)

## **Amendment No.1**

### **Existing Clause 2.2**

2.2 The timelines for the Auction Process are tabulated below:

<b>S. No.</b>	<b>Activity</b>	<b>Date</b>	<b>Day</b>	<b>Time</b>
1	Uploading of RFP on the website: <a href="http://www.ifcifactors.com">www.ifcifactors.com</a>	02/05/2023	Tuesday	11:00 AM
2	Start Date for Due Diligence /access to online data room (subject to submission of <b>EMD</b> , NDA and EOI <b>with all enclosures</b> )	02/05/2023	Tuesday	11:00 AM
3	Last Date for Submission <b>of EMD</b> , NDA and EOI <b>with all enclosures</b>	12/05/2023	Friday	05:00 PM
4	Closure of Due Diligence (2 weeks from the last date for submission of NDA)	26/05/2023	Friday	04:00 PM
5	Last Date for submission of Confirmation of due diligence and Board resolution for participating in E-Bidding	26/05/2023	Friday	05:00 PM
6	Date of E-Bidding	30/05/2023	Tuesday	12:00 Noon to 02:00 PM
7	Declaration of Winning Bidder by IFL	31/05/2023	Wednesday	01:00 PM
8	Deposit of 10% Bid Amount (including EMD) by the Winning-Bidder	01/06/2023	Thursday	05:00 PM
9	Last date and time for making payment of Bid amount in full by Winning-Bidder	08/06/2023	Thursday	05:00 PM

## **Amended Clause 2.2**

2.2 The timelines for the Auction Process are tabulated below:

<b>S. No.</b>	<b>Activity</b>	<b>Date</b>	<b>Day</b>	<b>Time</b>
1	Uploading of RFP on the website: <a href="http://www.ifcifactors.com">www.ifcifactors.com</a>	02/05/2023	Tuesday	11:00 AM
2	Start Date for Due Diligence /access to online data room (subject to submission of NDA and EOI <b><u>with all enclosures except Annexure I (B)</u></b> )	02/05/2023	Tuesday	11:00 AM
3	Last Date for Submission of NDA and EOI <b><u>with all enclosures except Annexure I (B)</u></b>	12/05/2023	Friday	05:00 PM
4	Closure of Due Diligence (2 weeks from the last date for submission of NDA)	26/05/2023	Friday	04:00 PM
5	Last Date for submission of Confirmation of due diligence and Board resolution for participating in E-Bidding <b><u>along with Confirmation of deposit of EMD in the format provided at Annexure I (B)</u></b>	26/05/2023	Friday	05:00 PM
6	Date of E-Bidding	30/05/2023	Tuesday	12:00 Noon to 02:00 PM
7	Declaration of Winning Bidder by IFL	31/05/2023	Wednesday	01:00 PM
8	Deposit of 10% Bid Amount (including EMD) by the Winning-Bidder	01/06/2023	Thursday	05:00 PM
9	Last date and time for making payment of Bid amount in full by Winning-Bidder	08/06/2023	Thursday	05:00 PM

## **Amendment No.2**

### **Existing Clause 4.1**

Applicants who are desirous of participating in the Auction Process are requested to intimate their willingness to participate by submitting their Expression of Interest (EoI), in the format enclosed as **Annexure I** along with a Non-Disclosure Agreement (NDA) signed by the Authorized Signatory of the Applicant in the format enclosed as **Annexure I (A) and a letter confirming the deposit of EMD in the format enclosed as Annexure I (B)**. The soft copy of the EoI with all enclosures shall be submitted through e-mail to [nsc@ifcifactors.com](mailto:nsc@ifcifactors.com) and the original shall be submitted via post/ courier/ direct delivery to the following address and should be received by IFL within the timelines as indicated at para 2.2 of this RFP:

Senior Vice President (Credit & Recovery Head),  
IFCI Factors Limited, 7<sup>th</sup> Floor, IFCI Tower,  
61, Nehru Place, New Delhi – 110019.

### **Amended Clause 4.1**

Applicants who are desirous of participating in the Auction Process are requested to intimate their willingness to participate by submitting their Expression of Interest (EoI), in the format enclosed as **Annexure I** along with a Non-Disclosure Agreement (NDA) signed by the Authorized Signatory of the Applicant in the format enclosed as **Annexure I (A)**. The soft copy of the EoI with all enclosures **except Annexure I(B)** shall be submitted through e-mail to [nsc@ifcifactors.com](mailto:nsc@ifcifactors.com) and the original shall be submitted via post/ courier/ direct delivery to the following address and should be received by IFL within the timelines as indicated at para 2.2 of this RFP:

Senior Vice President (Credit & Recovery Head),  
IFCI Factors Limited, 7<sup>th</sup> Floor, IFCI Tower,  
61, Nehru Place, New Delhi – 110019.

### **Amendment No.3**

#### **Existing Clause 5.4**

The Applicant shall submit a confirmation of due diligence to IFL in the format provided at Annexure II, within the timelines mentioned at para 2.2 of this RFP.

#### **Amended Clause 5.4**

The Applicant shall submit a confirmation of due diligence to IFL in the format provided at Annexure II **along with confirmation of deposit of EMD in the format provided at Annexure I (B)**, within the timelines mentioned at para 2.2 of this RFP.

## **Amendment No.4**

### **Existing Annexure I of the RFP**

**Annexure-I**

#### **Expression of Interest (On Applicant's Letter Head)**

Date: \_\_\_\_\_

To,  
Senior Vice President (Credit & Recovery Head),  
IFCI Factors Limited, 7<sup>th</sup> Floor, IFCI Tower,  
61, Nehru Place, New Delhi – 110019.

#### **Sub: Expression of Interest to participate in the Auction Process for purchase of the Portfolio of IFCI Factors Limited**

1. We refer to Tender No: IFL/HO/C&R/01/2023-24 (hereinafter referred to as the **"Request for Proposal"** or **"RFP"**), dated May 02, 2023 of IFCI Factors Limited inviting Expression of Interest (EOI) for purchase of its Portfolio (as defined in the RFP).
2. We are desirous of participating in the Auction Process and hereby submit our EOI for purchase of the Portfolio of IFCI Factors Limited through the Auction Route. Our details are as follows:
  - a. Name of Applicant: \_\_\_\_\_ (**hereinafter referred to as the "Applicant"**)
  - b. Constitution of Applicant: Private / Public Limited Company (to fill as applicable)
  - c. Nature of business of Applicant: ARC / NBFC / BANK / FI (to fill as applicable)
  - d. Address of the Applicant: \_\_\_\_\_
  - e. GST No of the Applicant: \_\_\_\_\_
  - f. CIN of the Applicant: \_\_\_\_\_
  - g. Date and place of Incorporation: \_\_\_\_\_
3. We also attach herewith the following:
  - a. Duly signed Tender Document (Stamped and signed on each page by the Authorized Signatory of the Applicant).
  - b. Non-Disclosure Agreement (NDA) executed by the Authorized Signatory of the Applicant. (In the format provided at Annexure- I (A) of the RFP)
  - c. **Our letter confirming deposit of EMD of Rs.20 lakh. (In the format provided at Annexure- I (B) of the RFP)**
  - d. Certified True Copy of the Board Resolution / Letter from a Director or Company Secretary of the Applicant confirming the details of the Authorized Signatory signing EOI along with authorisation to submit the offer / bid.

- e. List of current directors
- f. Proof of Identity of the Authorised Signatory (Self attested copy of Aadhar Card / Passport and PAN Card).
- g. Self-attested copy of the last 3 years Audited financial statements of the Applicant.
- h. Documentary proof of liquidity with the Applicant for concluding the Purchase of the Portfolio.
- i. Net-worth of the Applicant in the previous three financial years (as per audited financials):

FY	FY 2019-2020	FY 2020-2021	FY 2021-2023
Networth			

4. Our point of contact for all communications with IFL shall be:

- a. Full Name:
- b. Designation:
- c. Company:
- d. Address:
- e. Telephone Number:
- f. E-Mail Address:
- g. Fax Number:

**Amended Annexure I of the RFP**

**Annexure-I**

**Expression of Interest**  
(On Applicant's Letter Head)

Date: \_\_\_\_\_

To,  
Senior Vice President (Credit & Recovery Head),  
IFCI Factors Limited, 7<sup>th</sup> Floor, IFCI Tower,  
61, Nehru Place, New Delhi – 110019.

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  - c. Nature of business of Applicant: ARC / NBFC / BANK / FI (to fill as applicable)
  - d. Address of the Applicant: \_\_\_\_\_
  - e. GST No of the Applicant: \_\_\_\_\_
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3. We also attach herewith the following:
  - a. Duly signed Tender Document (Stamped and signed on each page by the Authorized Signatory of the Applicant).
  - b. Non-Disclosure Agreement (NDA) executed by the Authorized Signatory of the Applicant. (In the format provided at Annexure- I (A) of the RFP)
  - c. Certified True Copy of the Board Resolution / Letter from a Director or Company Secretary of the Applicant confirming the details of the Authorized Signatory signing EOI along with authorisation to submit the offer / bid.
  - d. List of current directors
  - e. Proof of Identity of the Authorised Signatory (Self attested copy of Aadhar Card / Passport and PAN Card).



- f. Self-attested copy of the last 3 years Audited financial statements of the Applicant.
- g. Documentary proof of liquidity with the Applicant for concluding the Purchase of the Portfolio.
- h. Net-worth of the Applicant in the previous three financial years (as per audited financials):

FY	FY 2019-2020	FY 2020-2021	FY 2021-2023
Networth			

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- a. Full Name:
- b. Designation:
- c. Company:
- d. Address:
- e. Telephone Number:
- f. E-Mail Address:
- g. Fax Number: