

Ref: IFL/Sect/BSE/2018-19/ 52970

The General Manager,
Deptt. of Corporate Services,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Re: **Undertaking under Regulation 57(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir / Madam,

Pursuant to Regulation 57(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby confirm that all the documents and intimation required to be submitted to the Debenture Trustee in terms of Trust Deed and Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008, for the Financial Year 2017-18, have been complied with.

Thanking you

Yours truly,
For IFCI Factors Limited

Manish Jain
Manish Jain
Chief Financial Officer

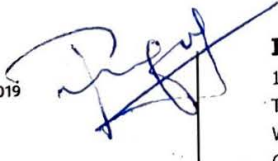
आई एफ सी आई फैक्टर्स लिमिटेड

दसवा तल, आई एफ सी आई टावर, 61, नेहरु प्लेस, नई दिल्ली - 110 019

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(A Subsidiary of IFCI Ltd.)