

Ref: IFL/Sect/BSE/2021-22

June 15, 2021

BSE Limited,
Deptt. of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Re: Submission of Certificate signed by Debenture Trustee under Clause 52(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Ma'm,

Pursuant to Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform that the Board of Directors at its meeting held on June 15, 2021, has approved the Audited Financial Results of the Company for the year ended March 31, 2021. Accordingly, please find enclosed the Certificate signed by Debenture Trustee under Clause 52(5) of the said Regulations.

Thanking you

Yours truly,
For IFCI Factors Limited



Mani Dev Sadh
Company Secretary



आई एफ सी आई फैक्टर्स लिमिटेड

दसवा तल, आई एफ सी आई टावर, 61 नेहरु प्लेस, नई दिल्ली - 110 019, भारत

दूरभाष : +91-11-4173 2000, फैक्स : +91-11-4652 1436

वेबसाइट : www.ifcifactors.com

सीआई एन : U74899DL1995GOI074649

IFCI Factors Limited

10th Floor, IFCI Tower, 61 Nehru Place, New Delhi - 110 019, India

Phone: +91-11-4173 2000, Fax: +91-11-4652 1436

Website: www.ifcifactors.com

CIN : U74899DL1995GOI074649

June 15, 2021

To,
Mr. Mani Dev Sadh
Company Secretary,
IFCI Factors Limited,
10th Floor, IFCI Tower, 61, Nehru Place,
New Delhi – 110019

Dear Sir,

Sub: Certificate of Debenture Trustee under Regulation 52(5) of SEBI (LODR) Regulations, 2015 for the half year ended March 31, 2021.

In compliance of the requirements of Chapter V, Regulation 52, Sub – Regulation (4) and (5) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Non – Convertible Debt Securities we would like to state as under:

We, Vistra ITCL (India) Limited, are acting as a Debenture Trustee for the Secured/Unsecured, Redeemable, Taxable, Non-Convertible Bonds issue of Rs. 158.10 crores (Rs.100crs. + Rs.58.10 crs.) of IFCI Factors Limited ('Company')

With reference to above, we have received the following documents and have noted its contents without verification:

1. Audited Financial Results for the year ended March 31, 2021.
2. Disclosure under compliance of the requirements under Regulation 52(4) of SEBI (LODR) Regulations, 2015 as on March 31, 2021 dated June 15, 2021; and
3. Credit rating letters of Brickwork rating & CARE rating dated August 25, 2020 & July 22, 2020 respectively.

This certificate has been signed and issued by us based on documents (mentioned above) submitted by you.

Thanking You.

Yours sincerely,
For Vistra ITCL (India) Limited



Authorized Signatory
Place: Mumbai

Registered office:

The IL&FS Financial Centre,
Plot C- 22, G Block, 7th Floor
Bandra Kurla Complex, Bandra (East),
Mumbai 400051

Tel +91 22 2659 3535
Fax +912226533297
Email mumbai@vistra.com
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Vistra ITCL (India) Limited

Corporate Identity Number (CIN):U66020MH1995PLC095507