

Ref: IFL/Sect/BSE/2021-22

June 15, 2021

BSE Limited,  
Deptt. of Corporate Services,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001

Sub: Submission of information under Regulation 52(4) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

In terms of the provisions regulation 52(4) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we submit herewith the requisite information to be submitted along with the Audited Financial Results of the company for the Financial year ended March 31, 2021.

You are requested to kindly take the same on record.

Thanking you

Yours truly,  
For IFCI Factors Limited



Mani Dev Sadh  
Company Secretary



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June 15, 2021

BSE Limited,  
Deptt. of Corporate Services,  
Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai – 400 001

Sub: Half Yearly Communication to Exchange

In compliance of the requirements of Regulation 52, sub-regulation (4) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Debt Securities in respect of Secured, Redeemable, Non-Convertible, Taxable Bonds aggregating to Rs. 17 & Rs.41.10 crore (having ISIN- INE494M09031 & ISIN- INE494M09056) we are giving below the following information as on March 31, 2021:

<b>Secured Redeemable Taxable Non-Convertible Bonds (Face value Rs 10 lacs each)</b>	<b>Amount (Rs. Crore)</b>
Option 3	17.00
Option 2	41.10
<b>Total</b>	<b>58.10</b>

a) Credit Rating &amp; Change in Credit Rating (if any) :

Facilities	Rating	Previous Rating
Long Term Bank Facilities	CARE BB+,(Negative)	CARE BBB- (SO)
Short Term Bank Facilities	CARE A4	CARE A3+ (SO)
Long Term Instruments	CARE BB+,(Negative) BWR BB+,(Stable)	CARE BBB- BWR BBB

- b) Asset cover available, in case of non-convertible debt securities as on March 31, 2021 assets cover: 1.51(secured by the value of corporate loan receivables and current assets other than factored receivables of the Company).
- c) Long term Debt-equity ratio as on March 31, 2021 is 1.36 & total debt equity ratio as on March 31, 2021 is 1.80

**आई एफ सी आई फैक्टर्स लिमिटेड**

दसवा तल, आई एफ सी आई टावर, 61 नेहरु प्लेस, नई दिल्ली - 110 019, भारत

दूरभाष : +91-11-4173 2000, फैक्स : +91-11-4652 1436

वेबसाइट : www.ifcifactors.com

सीआई एन : U74899DL1995GOI074649

**IFCI Factors Limited**

10th Floor, IFCI Tower, 61 Nehru Place, New Delhi - 110 019, India

Phone: +91-11-4173 2000, Fax: +91-11-4652 1436

Website: www.ifcifactors.com

CIN : U74899DL1995GOI074649

- d) Previous due date for the payment of interest/dividend for non-convertible redeemable preference shares/ repayment of principal of non-convertible preference shares / non-convertible debt securities and whether the same has been paid or not:

Secured Redeemable Taxable Non-Convertible Bonds	Amount (Rs. Crore)	Previous Date of Interest Payment	Amount (Rs Crore)	Status
<b>Series 1 Tranche 1 (Rs Crore)</b>				
Option 3	17.00	5-Apr-2020	1.74	Paid
<b>Series 1 Tranche 2 (Rs Crore)</b>				
Option 2	41.10	5-Jun-2020	4.19	Paid

Secured Redeemable Taxable Non-Convertible Bonds	Amount (Rs Crore)	Previous Date of Repayment	Options
<b>Series 1 Tranche 1</b>			
Option 3	17.00	Not Applicable	Call/Put - 28/03/2020: Lapsed
<b>Series 1 Tranche 2</b>			
Option 2	41.10	Not Applicable	Call/Put - 23/04/2020: Lapsed
<b>Total Secured Redeemable Non-Convertible Bonds</b>	<b>58.10</b>		

- e) Next due date for the payment of interest/dividend of non-convertible preference shares/principal along with the amount of interest/dividend of non-convertible preference shares payable and the redemption amount:

Secured Redeemable Taxable Non-Convertible Bonds	Amount (Rs Crore)	Next Date of Interest Payment	Amount (Rs Crore)
Option 3	17.00	5-Apr-2021	1.74
Option 2	41.10	5-Jun-2021	4.19

f) Debt service coverage ratio: The Company is a NBFC, registered with RBI as NBFC-NDSI, under Section 45-IA of the RBI (Amendment) Act 1997 hence not applicable and also exempted from disclosure under Regulation 52(4) of the Regulations.

g) Interest service coverage ratio: The Company a NBFC is registered with RBI as NBFC-NDSI, under Section 45-IA of the RBI (Amendment) Act 1997 hence not applicable and also exempted from disclosure under Regulation 52(4) of the Regulations.

h) Outstanding redeemable preference shares (quantity and value): Not Applicable



k) Capital redemption reserve /debenture redemption reserve: - As per RBI guidelines, for NBFC registered with the RBI under section 45-IA of the RBI (Amendment) Act 1997, no DRR is required in case of privately placed debentures.

l) Net worth as on March 31, 2021: Rs.11621.99 lacs

m) Net profit / (loss) after tax (Total Comprehensive Income) as on March 31, 2021:

Rs. (997.79) lacs.

n) Earnings per share as on March 31, 2021: Rs. (0.35)

For IFCI FACTORS LIMITED



Company Secretary

Ref: IFL/Sect/BSE/2021-22

June 15, 2021

BSE Limited,  
 Deptt. of Corporate Services,  
 Phiroze Jeejeebhoy Towers,  
 Dalal Street,  
 Mumbai – 400 001

Sub: Half Yearly Communication to Exchange

In compliance of the requirements of Regulation 52, sub-regulation (4) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Debt Securities in respect of Unsecured, Redeemable, Non-Convertible, Taxable Bonds aggregating to Rs. 100 crore (having ISIN- INE494M09072), we are giving below the following information as on March 31, 2021:

<b>Unsecured Redeemable Taxable Non-Convertible Bonds (Face value Rs 10 lacs each)</b>	<b>Amount (Rs Crore)</b>
Option 2	<b>100.00</b>

a) Credit Rating & Change in Credit Rating (if any) :

Facilities	Rating	Previous Rating
Long Term Bank Facilities	CARE BB+, (Negative)	CARE BBB- (SO)
Short Term Bank Facilities	CARE A4	CARE A3+ (SO)
Long Term Instruments	CARE BB+, (Negative) BWR BB+, (Stable)	CARE BBB- BWR BBB

- b) Asset cover available, in case of non-convertible debt securities as on March 31, 2021 assets cover: N.A as issue is unsecured.
- c) Long term Debt-equity ratio as on March 31, 2021 is 1.36 & total debt equity ratio as on March 31, 2021 is 1.80.

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- d) Previous due date for the payment of interest/dividend for non-convertible redeemable preference shares/ repayment of principal of non-convertible preference shares / non-convertible debt securities and whether the same has been paid or not:

Unsecured Redeemable Taxable Non-Convertible Bonds	Amount (Rs Crore)	Date of Interest Payment	Interest Amount (Rs Crore)	Status
<b>Series 2 (Rs Crore)</b>				
Option 2	100.00	5-Jul-2020	10.24	Paid

Unsecured Redeemable Taxable Non-Convertible Bonds	Amount (Rs Crore)	Previous Date of Repayment	Options
Option 2	100.00	Not Applicable	Not Applicable
<b>Total Unsecured Redeemable Non-Convertible Bonds</b>	<b>100.00</b>		

- e) Next due date for the payment of interest/dividend of non-convertible preference shares/principal along with the amount of interest/dividend of non-convertible preference shares payable and the redemption amount:
- f) Debt service coverage ratio: The Company is a NBFC, registered with RBI as NBFC-NDSI, under Section 45-IA of the RBI (Amendment) Act 1997 hence not applicable and also exempted from disclosure under Regulation 52(4) of the Regulations.
- g) Interest service coverage ratio: The Company a NBFC is registered with RBI as NBFC-NDSI, under Section 45-IA of the RBI (Amendment) Act 1997 hence not applicable and also exempted from disclosure under Regulation 52(4) of the Regulations.
- h) Outstanding redeemable preference shares (quantity and value): Not Applicable
- k) Capital redemption reserve /debenture redemption reserve: - As per RBI guidelines, for NBFC registered with the RBI under section 45-IA of the RBI (Amendment) Act 1997, no DRR is required in case of privately placed debentures.
- l) Net worth as on March 31, 2021: Rs.11621.99 lacs
- m) Net profit / (loss) after tax (Total Comprehensive Income) as on March 31, 2021:  
Rs.(997.79) lacs.
- n) Earnings per share as on March 31, 2021: Rs. (0.35)

