

Ref: IFL/Sect/BSE/2018-19

April 13, 2018

BSE Limited,
Deptt. of Corporate Services,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai- 400001

Re: Specification relating to International Securities Identification Number for Debt Securities issued under SEBI (Issue and Listing of Debt Securities) Regulations, 2008

Dear Sir / Madam,

Pursuant to SEBI Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017, on the captioned subject, please find enclosed herewith the disclosure for privately placed Non-Convertible Debentures as on March 31, 2018.

You are requested to take the same on record.

Thanking you

Yours truly,
For IFCI Factors Limited


Manish Jain
Chief Financial Officer
encl: as above

आई एफ सी आई फैक्टर्स लिमिटेड

दसवा तल, आई एफ सी आई टावर, 61, नेहरु प्लेस, नई दिल्ली - 110 019

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वेबसाइट : www.ifcifactors.com

सीआईएन : U74899DL1995GOI074649



IFCI Factors Limited

10th Floor, IFCI Tower, 61, Nehru Place, New Delhi - 110019, INDIA

Tel.: +91-11-4173 2000, Fax: +91-11-4652 1436

Website: www.ifcifactors.com

CIN : U74899DL1995GOI074649

(A Subsidiary of IFCI Ltd.)

| Sr.No. | Name of Issuer | ISIN Number | Issuance Date | Maturity Date | Coupon Rate | Payment Frequency | Embedded option, if any | Embedded option, if any (Put Option details) | Embedded option, if any (call Option details) | Amount issued (Rs.) | Amount Outstanding (Rs.) | Name of the Debenture Trustee | Company's Remark If any |
|--------|-------------------|---------------------------------|---------------|------------------------------|-------------|-------------------|---|--|---|---------------------|--------------------------|-------------------------------|-------------------------|
| 1 | IFCI Factors Ltd. | INE494M09031 (listed at BSE) | 28/03/2013 | 28/03/2023 | 10.25% p.a. | YEARLY | Put Option- 28/03/2020 Call Option- 28/03/2020 | Put Option- 28/03/2020 | Call Option- 28/03/2020 | 17,00,00,000 | 17,00,00,000 | Vistra ITCL (India) Limited | No |
| 2 | IFCI Factors Ltd. | INE494M09072 (listed at BSE) | 17/05/2013 | 17/05/2023 | 10.24% p.a. | YEARLY | N.A | | | 100,00,00,000 | 100,00,00,000 | Vistra ITCL (India) Limited | No |
| 3 | IFCI Factors Ltd. | INE494M09049 (listed at BSE) | 23/04/2013 | 23/04/2018 | 10.15% p.a. | YEARLY | Put Option- 23/04/2016 Call Option- 23/04/2016 | Put Option- 23/04/2016 | Call Option- 23/04/2016 | 21,40,00,000 | 21,40,00,000 | Vistra ITCL (India) Limited | No |
| 4 | IFCI Factors Ltd. | INE494M09056 (listed at BSE) | 23/04/2013 | 23/04/2023 | 10.2% p.a. | YEARLY | Put Option - 23/04/2020 Call Option - 23/04/2020 | Put Option - 23/04/2020 | Call Option - 23/04/2020 | 41,10,00,000 | 41,10,00,000 | Vistra ITCL (India) Limited | No |
| 5 | IFCI Factors Ltd. | INE494M08017 (unlisted) | 07/06/2012 | NA (Perpetual 10 year- Call) | 12.50% p.a. | YEARLY | N.A | N.A | N.A | 25,00,00,000 | 25,00,00,000 | Vistra ITCL (India) Limited | No |

