

Ref: IFL/Sect/BSE/2020-21/485

November 10, 2020

BSE Limited,
Deptt. of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Sub: -Submission of information under Regulation 52(4) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.

Re: Dear Sir/Madam,

In terms of the provisions regulation 52(4) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, we submit herewith the requisite information under regulation 52(4), the same was also submitted along with Financial Results for half year ended September 30, 2020.

You are requested to kindly take the same on record.

Thanking you

Yours truly,
For IFCI Factors Limited


Mani Dev Sadh
Company Secretary

Ref: IFL/Sect/BSE/2020-21/ 486

November 10, 2020

BSE Limited,
Deptt. of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

Sub: Half Yearly Communication to Exchange

In compliance of the requirements of Regulation 52, sub-regulation (4) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Debt Securities in respect of Secured, Redeemable, Non-Convertible, Taxable Bonds aggregating to Rs. 17 crore (having ISIN-INE494M09031), we are giving below the following information as on September 30, 2020:

1. Credit Rating and change during the year :

Rating Agency	Rating	Previous Rating
CARE Rating	CARE BB+	CARE BB+
Brickwork Ratings India Pvt. Ltd.	BWR BB+/Stable	BWR BB+/Stable

2. Asset Coverage Ratio-1.68 times (secured by the value of corporate loan receivables and current assets other than factored receivables of the Company).

3. Detail of Non-Convertible Bonds/Perpetual Debentures are as follows :

Redeemable Taxable Non-Convertible Bonds/Perpetual Debentures (Rs. in crore)					
Security / Option /Series / Tranche	Amount	Previous Due Date		Next Due Date	
		Interest	Principal	Interest	Principal
Secured Option 3 Series 1 Tranche 1	17.00	5-Apr-20	-	5-Apr-21	28-Mar-2023

The Company has paid the interest on Bonds on due dates.

4. Analytical Ratios

Ratios	As at September 30, 2020	As at March 31, 2020
Capital Adequacy Ratio	16.43	18.88%
Earnings Per Share (EPS)	(0.40)	(0.23)

आई एफ सी आई फैक्टर्स लिमिटेड

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वेबसाइट : www.ifcifactors.com

सीआईएन : U74899DL1995GOI074649



IFCI Factors Limited

10th Floor, IFCI Tower, 61 Nehru Place, New Delhi - 110 019, India

Phone: +91-11-4173 2000, Fax: +91-11-4652 1436

Website: www.ifcifactors.com

CIN : U74899DL1995GOI074649

NPA Ratios		
a) Gross NPA/Net NPA(Times)	12.50	9.43
b) % of Gross NPA/Net NPA	1250%	943.61%
c) Return on Assets (PBT/Total Assets)	-4.09%	-0.98%
Debt Equity Ratio(Times)	1.71	1.71
Net Worth (Rs. In Lacs)	11492.76	12619.79
Net Profit After tax (Rs. In Lacs)	(1109.66)	(538.39)

Debt Equity Ratio is calculated as Total Debt/ Total Equity, where Equity comprises of Equity shares, Reserves, Debt comprises of Bonds, Short Term and Long Term Borrowings of the Company.

Thanking you

Yours truly,
For IFCI Factors Limited


Mani Dev Sadh
Company Secretary

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Mumbai – 400 001

Sub: Half Yearly Communication to Exchange

In compliance of the requirements of Regulation 52, sub-regulation (4) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Debt Securities in respect of Secured, Redeemable, Non-Convertible, Taxable Bonds aggregating to Rs. 41.10 crore (having ISIN-INE494M09056), we are giving below the following information as on September 30, 2020:

1. Credit Rating and change during the year :

Rating Agency	Rating	Previous Rating
CARE Rating	CARE BB+	CARE BB+
Brickwork Ratings India Pvt. Ltd.	BWR BB+/Stable	BWR BB+/Stable

2. Asset Coverage Ratio:1.68 times (secured by the value of corporate loan receivables and current assets other than factored receivables of the Company).

3. Detail of Non-Convertible Bonds/Perpetual Debentures are as follows :

Redeemable Taxable Non-Convertible Bonds/Perpetual Debentures (Rs. in crore)					
Security / Option /Series / Tranche	Amount	Previous Due Date		Next Due Date	
		Interest	Principal	Interest	Principal
Secured Option 2 Series 1 Tranche 1	41.10	5-Jun-20	-	5-Jun-21	23-Apr-2023

The Company has paid the interest on Bonds on due dates.

4. Analytical Ratios

Ratios	As at September 30, 2020	As at March 31, 2020
Capital Adequacy Ratio	16.43	18.88%
Earnings Per Share (EPS)	(0.40)	(0.23)

आई एफ सी आई फॅक्टर्स लिमिटेड

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Website: www.ifcifactors.com

CIN : U74899DL1995GOI074649

NPA Ratios		
a) Gross NPA/Net NPA(Times)	12.50	9.43
b) % of Gross NPA/Net NPA	1250%	943.61%
c) Return on Assets (PBT/Total Assets)	-4.09%	-0.98%
Debt Equity Ratio(Times)	1.71	1.71
Net Worth (Rs. In Lacs)	11492.76	12619.79
Net Profit After tax (Rs. In Lacs)	(1109.66)	(538.39)

Debt Equity Ratio is calculated as Total Debt/ Total Equity, where Equity comprises of Equity shares, Reserves, Debt comprises of Bonds, Short Term and Long Term Borrowings of the Company.

Thanking you

Yours truly,
For IFCI Factors Limited



Mani Dev Sadh
Company Secretary

Ref: IFL/Sect/BSE/2020-21/488

November 10, 2020

BSE Limited,
Deptt. of Corporate Services,
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Dalal Street,
Mumbai – 400 001

Sub: Half Yearly Communication to Exchange

In compliance of the requirements of Regulation 52, sub-regulation (4) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 for Debt Securities in respect of Unsecured, Redeemable, Non-Convertible, Taxable Bonds aggregating to Rs.100 crore (having ISIN: INE494M09072), we are giving below the following information as on September 30, 2020:

1. Credit Rating and change during the year :

Rating Agency	Rating	Previous Rating
CARE Rating	CARE BB+	CARE BB+
Brickwork Ratings India Pvt. Ltd.	BWR BB+/Stable	BWR BB+/Stable

2. Asset Coverage Ratio:N.A. as the issue is unsecured.

3. Detail of Non-Convertible Bonds/Perpetual Debentures are as follows :

Redeemable Taxable Non-Convertible Bonds/Perpetual Debentures (Rs. in crore)					
Security / Option /Series / Tranche	Amount	Previous Due Date		Next Due Date	
		Interest	Principal	Interest	Principal
Unsecured Option 2 Series 2	100.00	5-Jul-20	-	5-Jul-21	17-May-2023

The Company has paid the interest on Bonds on due dates.

4. Analytical Ratios

Ratios	As at September 30, 2020	As at March 31, 2020
Capital Adequacy Ratio	16.43	18.88%
Earnings Per Share (EPS)	(0.40)	(0.23)

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Company Secretary