

Ref: IFL/Sect/BSE/2020-21/449

October 6, 2020

BSE Limited,
Deptt. of Corporate Services,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai- 400001

Re: Specification relating to International Securities Identification Number for Debt Securities issued under SEBI (Issue and Listing of Debt Securities) Regulations, 2008


Dear Sir / Madam,

Pursuant to SEBI Circular No. CIR/IMD/DF-1/67/2017 dated June 30, 2017 and subsequent clarification circular no CIR/DDHS/P/59/2018 dated March 29, 2018, on the captioned subject, please find enclosed herewith the disclosure for privately placed Non-Convertible Debentures as on September 30, 2020.

You are requested to take the same on record.

Thanking you

Yours truly,
For IFCI Factors Limited


Mani Dev Sadh
Company Secretary



encl: as above

आई एफ सी आई फैक्टर्स लिमिटेड

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वेबसाइट : www.ifcifactors.com

सीआईएन : U74899DL1995GOI074649

IFCI Factors Limited

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Website: www.ifcifactors.com

CIN : U74899DL1995GOI074649

Half Yearly Statement of Debt Securities as on September 30, 2020

| Sr.No. | Name of Issuer | ISIN Number | Issuance Date | Maturity Date | Coupon Rate | Payment Frequency | Embedded option, if any | Embedded option, if any (Put Option details) | Embedded option, if any (Call Option details) | Amount issued (Rs.) | Amount Outstanding (Rs.) | Name of the Debenture Trustee | Company's Remark, if any |
|--------|-------------------|---------------------------------|---------------|---------------|-------------|-------------------|---|--|---|---------------------|--------------------------|-------------------------------|--------------------------|
| 1 | IFCI Factors Ltd. | INE494M09031 (listed at BSE) | 28/03/2013 | 28/03/2023 | 10.25% p.a. | YEARLY | Put Option- 28/03/2020 Call Option- 28/03/2020 | Put Option- 28/03/2020* | Call Option- 28/03/2020* | 170000000 | 17,00,00,000 | Vistra ITCL (India) Limited | No |
| 2 | IFCI Factors Ltd. | INE494M09072 (listed at BSE) | 17/05/2013 | 17/05/2023 | 10.24% p.a. | YEARLY | N.A. | | | 1000000000 | 100,00,00,000 | Vistra ITCL (India) Limited | No |
| 3 | IFCI Factors Ltd. | INE494M09056 (listed at BSE) | 23/04/2013 | 23/04/2023 | 10.2% p.a. | YEARLY | Put Option - 23/04/2020 Call Option - 23/04/2020 | Put Option - 23/04/2020 | Call Option - 23/04/2020 | 4110000000 | 41,10,00,000 | Vistra ITCL (India) Limited | No |

* The Put/call option date was March 28, 2020 which was falling on holiday, therefore as per Information Memorandum next working was considered i.e. March 30, 2020.

